

An offer of 7,700,000 ordinary shares of a nominal value of €0.16 each (the “**Shares**”) in



The Convenience Shop (Holding) p.l.c.

(a public limited liability company registered under the laws of Malta
with company registration number C 87554, having its registered office at Marant Food Products, Mdina Road,
Zebbug ZBG 9017, Malta)

at an issue price of €0.97 per share

In terms of Rule 4.48 of the Capital Markets Rules of the Malta Financial Services Authority, notice is hereby given that The Convenience Shop (Holding) p.l.c. has issued a Prospectus dated 25 January 2023 (the “**Prospectus**”) relating to the Shares.

The Shares are being issued to the public in accordance with the requirements of the Companies Act and the Capital Markets Rules of the Malta Financial Services Authority. The Shares are expected to be admitted to the Official List of the Malta Stock Exchange on 3 April 2023 and trading is expected to commence on 4 April 2023.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to The Convenience Shop (Holding) p.l.c.

Copies of the Prospectus may be obtained free of charge during office hours from the Authorised Financial Intermediaries listed in Annex I of the Securities Note forming part of the Prospectus and from the offices of Calamatta Cuschieri Investment Services Limited (the “**Sponsor**”)

The Prospectus may also be downloaded from the following websites:

www.cc.com.mt

www.theconvenienceshop.com

The value of investments may increase as well as decrease and past performance is not an indication of future performance. Prospective investors are urged to read the Prospectus carefully especially the sections entitled “Risk Factors” contained in the Summary, the Registration Document and the Securities Note.

Date: 27th January 2023