



THE CONVENIENCE SHOP (HOLDING) PLC

C 87554

Marant Food Products, Mdina Road,
Zebbug, ZBG 9017, Malta
(the “**Company**”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company on the 27th January 2023, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange.

Quote

The Company makes reference to Company Announcement CVS 53 and hereby announces that the Malta Financial Services Authority (the “**MFSA**”) has, on the 25th January 2023, authorised the admissibility to listing on the Official List of the Malta Stock Exchange of:

- (i) six million seven hundred thousand (6,700,000) ordinary shares in the issued share capital of the Company of a nominal value of sixteen Euro cents (€0.16) each, being offered to the public by the shareholders of the Company (the “**Sale Shares**”); and
- (ii) one million (1,000,000) ordinary shares in the issued share capital of the Company of a nominal value of sixteen Euro cents (€0.16) each, being offered to the public by the Company (the “**Offer Shares**”);

(collectively the “**Shares**”).

The MFSA has also approved the prospectus relating to the said offering, dated the 25th January 2023 (the “**Prospectus**”).

In accordance with the Prospectus, the Shares are being offered at an offer price of €0.97 per Share. However, employees and franchisees of any company forming part of the Group as at the date of the Prospectus (directly or indirectly through a legal entity the majority of the control or ownership of which is held by any of them) shall have the opportunity to subscribe to up to 1,052,631 Sale Shares at the offer price of €0.945 per share. Furthermore, specific discounts to the offer price have been granted to certain investors depending on the total amount invested by each of them in the Sale Shares as set out in the table below:

Investment Amount	Specific Offer Price
€150,000 – €499,999	€0.957
€500,000 - €1,000,000	€0.945
€1,000,000 or over	€0.915

The Prospectus relating to the said offering is available for viewing on the Company's website at:
<https://www.theconvenienceshop.com/investor-information/>

Unquote

A handwritten signature in blue ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Richard Deschrijver
Company Secretary

Date: 27th January 2023