



THE CONVENIENCE SHOP (HOLDING) PLC

C 87554

Marant Food Products, Mdina Road,
Zebbug, ZBG 9017, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company on the 13th April 2023, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange.

Quote

Offer of up 7,700,000 ordinary shares of a nominal value of €0.16 per share at an Issue Price of €0.97 per share – Basis of Acceptance

The Company is pleased to announce that the offer of 7,700,000 ordinary shares of a nominal value of €0.16 per share at an Issue Price of €0.97 per share (the ‘Offer Shares’) in terms of a prospectus dated 25 January 2023 (the ‘Prospectus’) as supplemented by a supplement dated 27 March 2023 has been subscribed to in full.

The Offer Shares were offered via subscription to a number of Authorised Financial Intermediaries as set out in the Prospectus, following regulatory approval granted by the Malta Financial Services Authority on 27 January 2023.

In terms of its obligations under the Prospects MTF Rules, the Company has, by means of Company Announcements CVS62 and CVS63, published its Audited Financial Statements for the financial year ended 31 December 2022 and Financial Sustainability Forecasts. The Company is pleased to note that the financial performance of the Company and the Group for Financial Year ended 31 December 2022 exceeded its projections as outlined in the Prospectus.

Pursuant to Article 23(1) of the Regulation (as defined in the Prospectus), the Company is required to publish a supplement incorporating the information contained in the said Audited Financial Statements and Financial Sustainability Forecast. Accordingly, the official publication of the Company’s Basis of Acceptance shall be announced after publication of the said supplement.

The Company wishes to thank the investing public and authorised financial intermediaries for their strong support in this offer.

Unquote

A handwritten signature in blue ink, appearing to read 'Richard Deschrijver', with a long, sweeping horizontal stroke extending to the right.

Richard Deschrijver
Company Secretary

13th April 2023