



# THE CONVENIENCE SHOP (HOLDING) PLC

## C 87554

Marant Food Products, Mdina Road,  
Zebbug, ZBG 9017, Malta  
(the “Company”)

### COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company on the 27<sup>th</sup> April 2023, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange.

#### Quote

The Company makes reference to Company Announcements CVS 62 and CVS 63 in terms of which the Company published its Audited Financial Statements for the financial year ended 31 December 2022 and the Financial Sustainability Forecasts for financial year ending 31 December 2023 respectively. The Company also makes reference to Company Announcement CVS 64 in terms of which the Company informed the market that pursuant to Article 23(1) of the Regulation (as defined in the Prospectus), the Company is required to publish a supplement incorporating the information contained in the said Audited Financial Statements and Financial Sustainability Forecasts.

The Company hereby announces that it has obtained authorisation from the Malta Financial Services Authority for the publication of a Supplement to the Prospectus dated 25<sup>th</sup> January 2023 (as amended by means of the supplement published by the Company on the 27<sup>th</sup> March 2023) to incorporate the information contained in the Audited Financial Statements and the Financial Sustainability Forecasts. A copy of the Supplement is available for viewing on the Company’s website at <https://www.theconvenienceshop.com/investor-information/>. In accordance with the Supplement, the Company will be announcing the official publication of the Company’s Basis of Acceptance in respect of the offer of 7,700,000 ordinary shares of a nominal value of €0.16 each on the 4<sup>th</sup> May 2023.

The Company also makes reference to Prospects MTF Rule 4.11.12 requiring the Company to hold its annual general meeting not later than four (4) months after the accounting reference date. The Company hereby announces that in order to be in a position to invite the new shareholders following the successful completion of its IPO, its annual general meeting is required to be held at a date later than four (4) months from its financial year end as mandated by the Prospects MTF Rules. Authorisation to defer the deadline for the annual general meeting until the 31st July 2023 has therefore been obtained from the Malta Stock

Exchange. The Company shall be announcing the date of its annual general meeting at a later time by means of a company announcement.

**Unquote**

A handwritten signature in blue ink, appearing to be 'Richard Deschrijver', written in a cursive style.

Richard Deschrijver  
Company Secretary

Date: 27<sup>th</sup> April 2023