



THE CONVENIENCE SHOP (HOLDING) PLC

C 87554

Marant Food Products, Mdina Road,
Zebbug, ZBG 9017, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company on the 4th May 2023, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange.

Quote

Offer of 7,700,000 ordinary shares of a nominal value of €0.16 per share at an Issue Price of €0.97 per share – Basis of Acceptance

The Company makes reference to Company Announcement CVS 64 in terms of which the Company announced that the offer of 7,700,000 ordinary shares of a nominal value of €0.16 each (the “**Shares**”) at an issue price of €0.97 per share has been subscribed in full, but that the official publication of the Company’s Basis of Acceptance shall be announced after the publication of a supplement (the “**Supplement**”) to the Prospectus dated the 25th January 2023 incorporating the information contained in the Audited Financial Statements for the Company’s Financial Year ending December 2022 and the Financial Sustainability Forecasts which were approved by the Board of Directors of the Company on the 12th April 2023.

The Company also makes reference to Company Announcement CVS 65 in terms of which the Company informed the market that it has obtained approval from the Malta Financial Services Authority for the publication of the Supplement to incorporate the information contained in the Audited Financial Statements and the Financial Sustainability Forecasts, and that the Company shall be announcing the official publication of the Company’s Basis of Acceptance in respect of the Shares on the 4th May 2023.

The Company announces that applications for a total value of 7,700,000 Shares were submitted by authorised financial intermediaries. All applications were allocated in full.

A total of 7,700,000 ordinary shares in the Company, representing 25% of the total issued share capital of the Company, are expected to be admitted to the Official List of the Malta Stock Exchange on the 10th May 2023, and trading is expected to commence as from the 11th May 2023.

Upon the listing of the Shares on the Official List of the Malta Stock Exchange, the issued share capital of the Company shall be held as follows:

Name of Shareholder	Number of Ordinary Shares	Percentage of Issued Share Capital
IC Holdings Limited	5,775,000 Ordinary Shares	18.75% of Issued Share Capital
JMP Holdings Limited	5,775,000 Ordinary Shares	18.75% of Issued Share Capital
MPH Malta Limited	5,775,000 Ordinary Shares	18.75% of Issued Share Capital
Gaia Investments Limited	5,775,000 Ordinary Shares	18.75% of Issued Share Capital
New Shareholders	7,700,000 Ordinary Shares	25% of Issued Share Capital

For the purposes of Rule 5.176 of the Capital Markets Rules, the Company announces that of the aforementioned 25% of the total issued share capital of the Company to be held by the New Shareholders, Calamatta Cuschieri Investment Services Limited (in its own name and/or for the benefit of its clients) will hold 5,470,987 in the Company, representing 17.76% of the total issued share capital of the Company.

Unquote



Richard Deschrijver
Company Secretary

Date: 4th May 2023