THE CONVENIENCE SHOP (HOLDING) PLC

C 87554

Marant Food Products, Mdina Road,
Zebbug, ZBG 9017, Malta
(the "**Company**")

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company on the 28th March 2024, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange and the Capital Markets Rules issued by the Malta Financial Services Authority

Quote

The Company gives notice that during the meeting of the Board of Directors of the Company held on the 28th March 2024 (the "**Board Meeting**"), the Board of Directors approved the Audited Financial Statements for the financial year ended 31st December 2023 and resolved that these be submitted for approval of the shareholders at the forthcoming Annual General Meeting scheduled to be held on the 29th April 2024.

The Board of Directors has also authorised the publication of the Audited Financial Statements, which are available for viewing on the Company's website on: https://www.theconvenienceshop.com/investor-information/. Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Reports.

During the Board Meeting, the Board further resolved to recommend to the Annual General Meeting the declaration of a final net dividend in the amount of €1,108,800 (equivalent to €0.036 per ordinary share). If approved by the shareholders at the Annual General Meeting, the final net dividend for the financial year ended 31st December 2023 will be paid on the 28th June 2024 to all shareholders who are on the shareholders' register as at close of business on 30th March 2024.

Unquote

Richard Deschrijver - Company Secretary

Date: 28th March 2024

DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS

We, Mr Benjamin Muscat and Mr Joseph Pace, in our capacity as Directors of The Convenience Shop (Holding) p.l.c. (Company Registration number: C 87554), hereby **certify**:

i. That the Annual Financial Report for the year ended 31 December 2023 has been approved by the Board of Directors of the Company and is hereby being made available to the public.

ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")[1] and the Capital Markets Rules[2].

iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.

iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).

Mr Benjamin Muscat
Director

Mr Joseph Pace
Director

[1] Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.
[2] Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).

THE CONVENIENCE SHOP (HOLDING) plc.

Registration Number C 87554

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