

SUPPLEMENT

dated 27 March 2023 to the Prospectus dated 25 January 2023 issued in respect of an offer of up to 7,700,000 ordinary shares of a nominal value of €0.16 per share at an Issue Price of €0.97 per share in



THE CONVENIENCE SHOP (HOLDING) PLC

a public limited liability company registered and incorporated in terms of the Companies Act with company registration number C 87554 and having its registered office at Marant Food Products, Mdina Road, Zebbug ZBG 9017, Malta

This supplement (the '**Supplement**') to the Prospectus constitutes a supplement to the prospectus for the purposes of Article 23 of the Regulation and is prepared in connection with the offer of up to 7,700,000 ordinary shares having a nominal value of €0.16 at an Issue Price of €0.97 per share by The Convenience Shop (Holding) p.l.c.

Terms defined in the Prospectus have the same meaning when used in this Supplement. This Supplement has been approved by the MFSA as competent authority under the Regulation. The MFSA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the securities that are the subject of the Prospectus and this Supplement and prospective investors should make their own assessment as to the suitability of investing in the securities.

The Issuer has taken all reasonable care to ensure that the information contained in this Supplement as a supplement to the Prospectus dated 25 January 2023 is, to the best of its knowledge, in accordance with the fact and contains no omission likely to affect its import and accepts responsibility accordingly. Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in the Prospectus capable of affecting the assessment of securities issued pursuant to the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus (as supplemented at the date hereof) by the Issuer.

Purpose

The Issuer has prepared this Supplement pursuant to Article 23 of the Regulation for the purposes of updating Section 5.1 "General" of the Securities Note (page 16 of the Securities Note) wherein the table indicated within the said section shall be replaced with the following:

Investment Amount	Specific Offer Price
€150,000 - €499,999	€0.957
€500,000 - €749,999	€0.945
€750,000 and over	€0.80

Moreover, the definition of the term "Offer Period" (Page 5 of the Securities Note) to reflect an extension from 10 March 2023 to 6 April 2023. Consequently, the expected timetable contained in section 5.14 of the Securities Note and section 4.1 of the Summary, both forming part of the Prospectus issued by the Company and dated 25th January 2023, and anywhere else in the document, will be updated to reflect the extension to the Offer Period. The dates, as set out in the Application Forms, affected by such change, is also being updated accordingly as follows:

1. Application Forms available to Locked-In Applicants and the general public	1 February 2023
2. Offer Period (may close earlier as determined by the Issuer)	1 February 2023 – 6 April 2023 at 15:00 CET
3. Announcement of basis of acceptance	13 April 2023
4. Refunds of unallocated monies (if any)	20 April 2023
5. Expected admission of the Shares on the MSE	27 April 2023
6. Commencement of trading on MSE	28 April 2023

The Company reserves the right to close the Offer Period before the 6th April 2023 in the event of over-subscription, in which case the remaining events set out 3-6 above will be brought forward and will take place in the same chronological order as set out above.

Right of Withdrawal

In accordance with Article 23(2)(a) of the Regulation, investors who subscribed for the Offer Shares before 4 April 2023, are entitled to withdraw their Application within three (3) Business Days following the publication of this Supplement. Applicants who wish to avail themselves of the right to withdraw their Application, need to contact their respective Authorised Financial Intermediary with which the Application Form has been lodged within the timelines stipulated above

The final date of such right of withdrawal is 6 April 2023. No withdrawals will be accepted after such date.

APPROVED BY THE DIRECTORS



**Kevin
Deguara**



**Benjamin
Muscat**



**Charles
Scerri**

signing in their own capacity as directors of the Issuer and on behalf of each of Ivan Calleja, Joseph Pace and Manuel Piscopo as their duly appointed agents.